

# 2025 Annual Report



The Catholic Foundation invites you to experience the joy of giving now and beyond your lifetime. We are here to help you consider making gifts that will keep giving...gifts that support the Kingdom of God.

We inspire and facilitate charitable giving for the long-term benefit of our donors and the Church. We are legally distinct from the Archdiocese of Denver and steward the gifts entrusted to us with the goal of building up the Church and its ministries.

Jodi and John, parishioners of Our Lady of Mount Carmel in Littleton, were among the parish's founders. John passed away suddenly 11 years ago, leaving Jodi widowed in her mid-50s.

In her grief, the Eucharist became her daily source of strength, helping her move out of a dark place and find light again. She later moved just five blocks from the parish, where she remains an active member.

The young people give Jodi hope. After hearing about The Catholic Foundation at her parish, she began working with them to include the Church in her end-of-life plans. Her wish is to support youth and young families, ensuring the Church continues to thrive for future generations. ***"That's my hope, just to keep it going, because the faith...the Mass...it's just here for us. Our Lord left this for us."***



# Rooted in Faith, Growing in Generosity

## 2025 Annual Highlights from The Catholic Foundation



As we reflect on 2025, we are filled with gratitude for the countless blessings and the unwavering generosity of our community. This past year was marked by historic milestones, record-breaking achievements, and a deepened commitment to our mission of serving the Church and inspiring charitable giving. Every success is a testament to the faith we share and the trust we place in God's promise that He can never be outdone in generosity.

### Stewardship and Impact

- Through the dedicated ministry of Deacon Steve and Deacon Tim, they preached at 21 parishes during 60 Masses across the Archdiocese (with assistance from a few Deacons covering Spanish speaking Masses).
- Working alongside key partners, including the newly launched Catholic End-of-Life Network, the team hosted 28 small-group discussions throughout the Archdiocese to educate parishioners on wills and estate planning, end-of-life directives, burial options and related matters.
- We continued to expand our reach and impact with new Donor-Advised Funds, additional Charitable Gift Annuities (CGA), and we welcomed 60 new members to the Holy Family Legacy Society.

### Our Mission Continues

Every effort to inspire and facilitate charitable giving strengthens the Church and enriches the lives of those who give. With steadfast confidence in God's abundant faithfulness, we move forward with gratitude and hope.

Please know of our continued prayers for you and your loved ones.

God bless you.

*Deacon Steve*

**Deacon Steve Stemper**

*CEO & President*

[DeaconSteve@TheCatholicFoundation.com](mailto:DeaconSteve@TheCatholicFoundation.com)

### Charitable Giving

- The Catholic Foundation awarded 1,606 grants totaling \$28.5 million, including 109 grants to first-time recipient organizations. After careful review, we declined 16 entities whose missions or activities did not align with Catholic doctrine.

### Investment Returns

- Our investment portfolio grew 16.7% in 2025, marking six of the past seven years with double-digit positive returns (with 2022 as the only exception).

### People

- Our team embraced 2025 with strength and unity, building on the four new members added the prior year. As volumes continue to rise, we remain committed to excellence—celebrating yet another year of achievements. We are truly blessed.

*Sergio Guitierrez*

**Sergio Guitierrez**

*Board of Trustees' Chair*

# Activities by the Numbers

**Over \$260 million** given in grants since inception

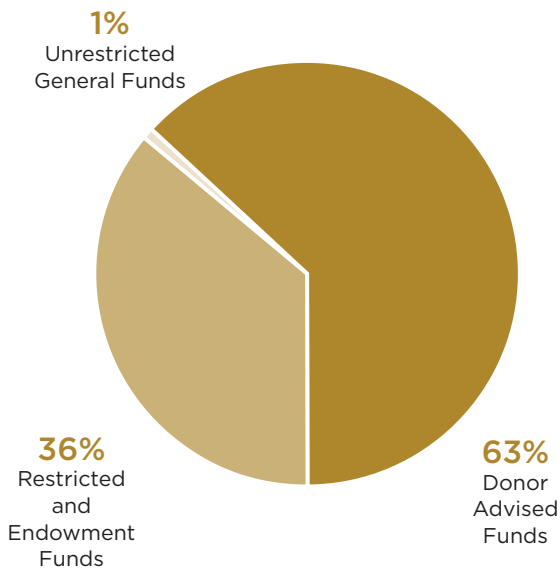
**900+** Organizations supported

## Financial Summary

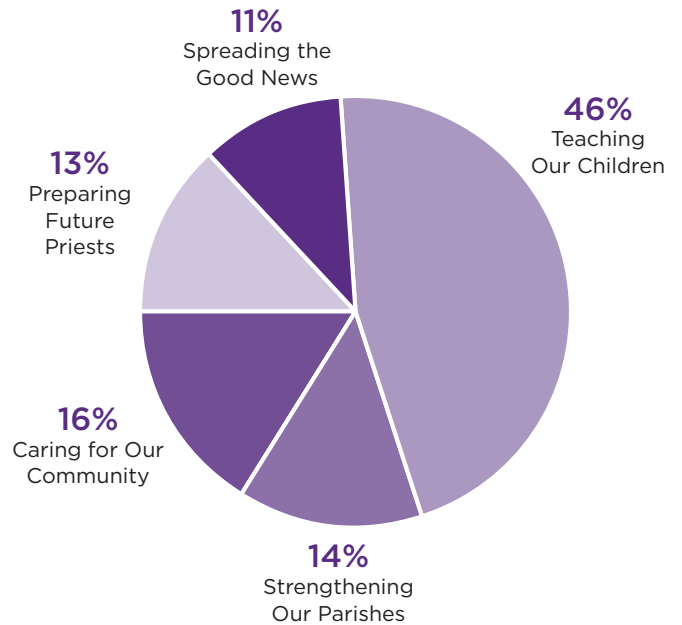
December 31 (Dollars in millions)

	2025	2024	2023
Grants	\$28.5	\$28.7	\$19.5
Number of Grantees	479	365	331
Number of Grants	1,606	1,314	1,133
Investments	\$234.3	\$200.6	\$167.9
Net Assets	\$184.0	\$162.4	\$140.7
<b>Total Assets</b>	<b>\$245.4</b>	<b>\$211.7</b>	<b>\$180.5</b>

## Source of Grants



## Grants Provided



## Giving for the Kingdom of God

# GIVING OPTIONS



## OPEN A DONOR-ADVISED FUND

Imagine it as a charitable checking account that maximizes tax savings while growing your gift tax-free, enabling you to support future donations to your parish and the apostolates you cherish.



## BECOME A HOLY FAMILY LEGACY SOCIETY MEMBER

Leave a legacy to one or more ministries through your will or trust, ensuring your love endures. Your planned gift secures your legacy without impacting your current lifestyle.



## OPEN AN ENDOWED FUND

An endowment is a fund invested indefinitely, distributing a portion of its balance annually to a parish, school, or ministry—forever.



## GIVE TO AN EXISTING FUND

You can direct a gift to an existing fund for a parish or ministry. You can join others to create greater impact for your parish and other ministries.



## BENEFICIARY DESIGNATION

It is very simple to name The Catholic Foundation as a beneficiary (of an IRA as one example) for the benefit of your parish or ministry.

### BOARD OF TRUSTEES

- Archbishop James R. Golka
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- Walt Coughlin
- Tina DeWitt
- Very Rev. R. Michael Dollins, V.G.
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- Marilyn Kennerson
- Steve LaForest
- Erin Matis – *Secretary*
- Jennifer Neppel – *Treasurer*
- Khoi Tran
- Toni Vaeth

### STAFF

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*Gift Planning Coordinator*

- Alexandra Moffitt  
*Gift Planning Associate*
- Kevin Staab  
*Director of Finance*
- Jeff Wilson  
*Grants Manager*



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